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MEMO ENDORSED

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October 15, 2007

BY FAX

Hon. Denny Chin United States District Judge United States District Court for the Southern District of New York Daniel Patrick Moynihan United States Courthouse 500 Pearl Street, Room 1020 New York, New York 10007

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Unilever Supply Chain, Inc. and Conopco, Inc. d/b/a Unilever v. Re:

Einstein Cosmetics LLC and Benjamin Einstein

Civil Action No. 07 CV 07574 (DC)

Dear Judge Chin:

We represent plaintiffs, Unilever Supply Chain, Inc. and Conopco, Inc. d/b/a Unilever, in the above-referenced action. Pursuant to the Court's telephone request of today, we respectfully submit this letter to confirm to the Court that the parties are currently engaged in settlement discussions and are working towards a potential resolution of this dispute. In connection with settlement discussions, plaintiffs have consented to an extension of time for Defendants to answer or otherwise respond to the complaint in this matter to and including October 26, 2007.

Respectfully submitted

Gregory P. Gulia

GPG/sli

cc:

Clerk of the Court (via fax)

Kelly W. Cunningham, Esq. (via fax)

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